



**INVESTING
BYNUMBERS**
SERVICES FOR FIDUCIARIES

InvestingByNumbers' *HealthCheck*SM

InvestingByNumbers' *HealthCheck*SM provides a comprehensive assessment of your existing investment program. *HealthCheck*SM is the foundation of a sound investment program.



*HealthCheck*SM features a summary report showing overall compliance with industry best practices.

*HealthCheck*SM will identify high priority issues and can be used as a roadmap to address any areas of concern.

*HealthCheck*SM benefits you and your organization by:

- ✓ Validating “things are being done the right way”
- ✓ Demonstrating a proactive review process is in place
- ✓ Finding deficiencies before problems develop
- ✓ Providing a roadmap to resolve any areas of concern

Whether your organization's Investment Committee is comprised of experienced investors or individuals with limited investment experience, scheduling an InvestingByNumbers' *HealthCheck*SM today is an easy way to ensure an investment program is sound and you are fulfilling your fiduciary responsibilities.

To schedule a *HealthCheck*SM, please contact:

Info@InvestingByNumbers.com

or Visit us at our Website:

www.InvestingByNumbers.com