



**INVESTING
BYNUMBERS**
SERVICES FOR FIDUCIARIES®

Investment Expertise When You Need It

InvestingByNumbers' *CIO ServicesSM* enables senior executives and organizations to build upon their current investment capabilities and leverage existing resources. *CIO ServicesSM* provides clients with direct access to the skill and expertise of a senior level Investment Officer in support of your organization's investment initiatives.

CIO ServicesSM delivers a broad working knowledge of investment strategies, along with the practical implementation of required policies and procedures applied to your unique situation in a timely and cost effective manner.

InvestingByNumbers' *CIO ServicesSM* is the ideal solution for an investment organization looking to:

- ✓ Develop New Strategies, Service and Products
- ✓ Research Latest Market Intelligence
- ✓ Fast Track Implementation of Specific Capabilities
- ✓ Enhance Investment Capabilities and Resources
- ✓ Evaluate Policies and Procedures
- ✓ Review Recordkeeping Practices
- ✓ Interpret Compliance Requirements

InvestingByNumbers' *CIO ServicesSM* can also provide investment related education, collaboration and coaching to your organization on an adjunct, planned or virtual basis.

For more information on *CIO ServicesSM*, please contact:

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or Visit us at our Website:

www.InvestingByNumbers.com